

CALL FOR EXPRESSION OF INTEREST



The judicial liquidator of the **approved composition proceedings of Pramac S.p.A. in liquidation and Lifter S.r.l. in liquidation**, dott. Franco Michelotti, calls to express interest in the purchase of the **Corporate branch “power” of Pramac S.p.A. in liquidation and Lifter S.r.l. in liquidation** as well as **10 shareholdings** of the Pramac Group (the **“Procedure”**)

The Pramac Group consists of two business units located in Italy and 18 companies located in 16 foreign countries; it operates on a global scale with five factories located in Italy, Spain, France, China and United States and through a distribution network that consists of 15 sales offices and has activities in designing, producing and distributing (i) electric generators for the production of electric energy and other machinery (power) and (ii) handling equipment (pallet trucks and forklifts).

The **“Procedure”** is regulated by the **“Regulation”** and by the **“Sale Rules”** published on the website: www.procedure.it/pramaclifterconcordatiomologati

Companies or entities recognized under laws currently in force in their respective countries, i.e. not private individuals, will be admitted to the Sale Procedure.

Interested parties wishing to participate in the Procedure (the **“Candidates”**) will have to anticipate an e-mail to pramaclifterconcordati@vdrmail.multipartner.com, starting from the date this invitation is published, with a **Request for Expression of Interest** to the Procedure, undersigned by the legal representative, in Italian or English, accompanied by the documentation indicated in art. 2.1 of the **“Rules”**.

The documentation, anticipated via email, will have to be received in original copy within five days, and in any case no later than the **6 December 2013**, in a sealed envelope marked with *“Domanda di Partecipazione alla Procedura Competitiva indetta dalle Liquidazioni giudiziali dei Concordati Preventivi di Pramac S.p.A. in Liquidazione e Lifter S.r.l. in Liquidazione”*, to the following address:

Studio Michelotti, Bonechi e Associati
Via Garibaldi, 29
51016 Montecatini T. (PT)
Alla c.a. del Liquidatore Giudiziale
dott. Franco Michelotti

No interested party may submit, directly or indirectly, more than one expression of interest.

Neither the publication of this invitation nor the receipt of any expression of interest shall entail any obligation on the Judicial Liquidator to the interested parties, nor do they give rise to any right on the part of any interested party vis-à-vis the Judicial Liquidator.

This invitation represents an invitation to express interest and is not an offer to the public as defined by Article 1336 of the Italian Civil Code and does not constitute a solicitation for investment in respect of Articles 94ff of Italian Legislative Decree 58/1998.

Information received shall be processed in compliance with Italian Legislative Decree 196/03. Pursuant to the foregoing Legislative Decree, all personal information shall be processed in a fair and lawful manner to ensure full protection of the rights and privacy of the parties expressing an interest; the information shall be processed for the purpose of ascertaining the party's suitability for admission to the Procedure, as well as to ensure the fair conduct thereof. The persons responsible for processing such data shall be, in their respective capacities, the Judicial Liquidator and the Advisors, in respect of whom the interested party may exercise its rights pursuant to Article 7 of Italian Legislative Decree 196/03.

This invitation and the Procedure are subject to Italian law, and for any disputes arising in connection therewith the Court of Siena shall have sole jurisdiction. The Italian text of this invitation shall prevail over that published in any other language.

Candidates that have expressed interest will be admitted, prior to undersigning the required documentation, to the **Virtual Data Room** that will be open from the **18 November 2013 to 12 December 2013**.

For any further information interested parties may write to:
pramaclifterconcordati@vdrmail.multipartner.com

The judicial liquidator Dott. Franco Michelotti