

**JUDICIAL RECEIVERSHIPS OF APPROVED COMPOSITION PROCEEDINGS OF  
PRAMAC S.P.A. IN LIQUIDATION AND LIFTER S.R.L. IN LIQUIDATION**

REQUEST FOR EXPRESSION OF INTEREST FORM

**ATTACHMENT N. 2** to the REGULATION for the proposal and evaluation of Acquisition Offers

Candidates must fill the form, anticipate it via e-mail together with the attachments to [pramaclifterconcordati@odrmil.multipartner.com](mailto:pramaclifterconcordati@odrmil.multipartner.com) and send the original copies within five days of the email, to the Judicial Liquidator dott. Franco Michelotti, in Montecatini via Garibaldi n. 29 - 51016

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LIQUIDAZIONE GIUDIZIALE DEL  
CONCORDATO PREVENTIVO DI PRAMAC S.P.A. IN LIQUIDAZIONE  
Località Il Piano  
53031 Casole d'Elsa - Siena

*To the attention of the Judicial Liquidator  
Dott. Franco Michelotti*

LIQUIDAZIONE GIUDIZIALE DEL  
CONCORDATO PREVENTIVO DI LIFTER S.R.L. IN LIQUIDAZIONE  
Località Il Piano  
53031 Casole d'Elsa - Siena

*To the attention of the Judicial Liquidator  
Dott. Franco Michelotti*

The undersigned ..... Born in.....  
On the ..... Fiscal/Tax Identification Number .....  
Resident in..... Acting as legal  
representative of..... With office in .....  
Tax code/Registration in the Companies Register of .....  
exercising the power conferred to me as of (indicate the documentation that confers power  
to represent, i.e. notary deed, shareholders' resolution, etc) .....

REQUESTS

To express interest in the Sale Procedure carried out by the JUDICIAL RECEIVERSHIPS OF APPROVED COMPOSITION PROCEEDINGS OF PRAMAC S.P.A. IN LIQUIDATION ("PRAMAC") and LIFTER S.R.L. IN LIQUIDATION ("LIFTER") for the purchase of the Corporate "power" branch of PRAMAC S.P.A. IN LIQUIDATION and LIFTER S.R.L. IN LIQUIDATION as defined in the

Regulation and in the Sales Rules (Attachment 1 of the Rules), published on the website [www.procedure.it/pramaclifterconcordatiomologati](http://www.procedure.it/pramaclifterconcordatiomologati).

For this reason, by undersigning this Request for Expression of Interest:

- 1) requests to access the *Virtual Data Room* available in electronic format at the web address: <https://vdr.multipartner.com/pramac-lifter>;
- 2) commits, upon receiving the Invitation Letter from behalf of PRAMAC e LIFTER, to:
  - i) pay a sum equal to € 5.000,00 as non-refundable lump-sum contribution for the costs incurred by PRAMAC and LIFTER for setting up the *Virtual Data Room* regarding the Sale Procedure, and
  - ii) undersign as full acceptance of the *Virtual Data Room* Rules and the Confidentiality Agreement, as published on the website [www.procedure.it/pramaclifterconcordatiomologati](http://www.procedure.it/pramaclifterconcordatiomologati)

declaring to be aware that in case of non-compliance to the above mentioned requirements, access to the *Virtual Data Room* will not be granted;

3) attaches:

- a) copy of the Regulation and the Sale rules (Attachment 1 of the Regulation), undersigned as fully accepted in every page;
- b) copy of the deed of incorporation of (*indicate Company*) ..... and the updated Chamber of Commerce company registration;
- c) copy of the last approved financial statement/consolidated financial statement of (*indicate Company*) .....
- d) *Affidavit* issued by (*indicate Bank*)..... declaring that (*indicate Company*) ..... possesses the financial capacity to fulfil the payment obligations and take on the requisites that will be stipulated in the Irrevocable Offer and in any case no less than € 30.000.000,00;
- e) Copy of a valid identification document of the undersigned;

4) declares to be informed, in compliance with Article 13 of Italian Legislative Decree 196/03 and further modifications, that all personal information shall be processed, even with technological instruments, for the sole purpose of the Sale Procedure for which the present statement is being issued, authorizing if necessary, the Judicial Liquidator of PRAMAC and LIFTER;

5) declares that the email address to which it requests and authorizes PRAMAC and LIFTER to send any communication to, is the following.....

..... Date .....

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(signature of the legal representative as indicated above)